



C.A. Bancorp Inc.

TSX: BKP

Annual General Meeting

Thursday, June 25th, 2009

10:00am

Toronto Board of Trade

Forward-looking Statements



This document may contain forward-looking statements relating to anticipated future events, results, circumstances, performance or expectations that are not historical facts but instead represent our beliefs regarding future events. Often, but not always, forward-looking statements can be identified by the use of forward-looking words such as "will", "expect", "intend", "plan", "estimate", "anticipate", "believe" or "continue", similar words or the negative thereof, or variations of such words and phrases that certain actions, events or anticipated outcomes "may", "would" or "might" be taken, occur or be achieved. There can be no assurance that the plans, intentions or expectations upon which these forward-looking statements are based will occur.

Forward-looking statements are based on certain material factors and assumptions that were applied in drawing a conclusion or making a forecast or projection and current expectations and projections about future events and are inherently subject to, among other things, risks, uncertainties and assumptions about operations, economic factors and the financial services industry generally. They are not guarantees of future performance, and actual events and results could and, at times, do differ materially from those expressed or implied by forward-looking statements made by us. We caution that risk factors discussed in applicable continuous disclosure filings required by law that C.A. Bancorp Inc. has made on SEDAR should also be considered carefully and that undue reliance not be placed on forward-looking statements as events and results could differ materially from those expressed or implied by forward-looking statements made by us.

We do not undertake, and specifically disclaim, any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, unless required by applicable law.

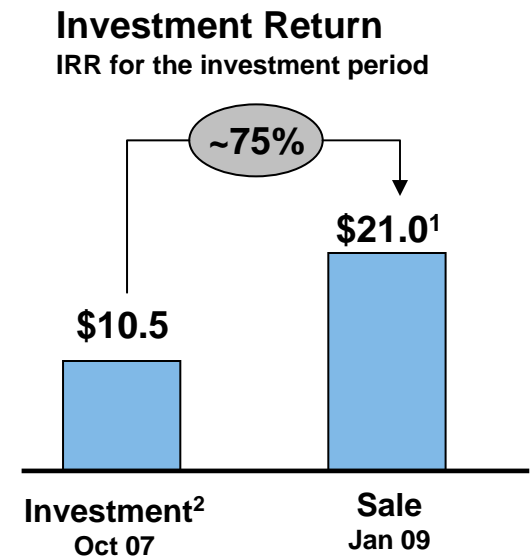
2008 Review

- Generated revenues of \$8 million – third consecutive year of revenue growth
- Completed 6 private equity investments in 2008 committing \$24.5 million of capital
- Announced the sale of AgriFinancial Canada Corp., the company's first private equity exit. Sale generated a gross profit of \$10.5 million on \$10.5 million of capital invested and closed in January 2009
- Sponsored the formation of C.A. Bancorp Canadian Realty Finance Corporation and raised \$65 million – C.A. Bancorp committed ~\$10 million of capital
- Reported a net loss of \$17.9 million attributable to our exposure to the public markets and the impairment of our Charter REIT investment



Beyond the exceptional return on invested capital, the AgriFinancial transaction generated other benefits to C.A. Bancorp.

- First validation of our thesis around private equity investing
- Pre-tax return on investment of \$0.31 per share
- Strengthened C.A. Bancorp's balance sheet with additional cash available for reinvestment



1. Sale proceeds net of transaction costs.

2. C.A. Bancorp Inc. invested \$9.5 million and Sentry Select Total Strategy Fund invested \$1.0 million.

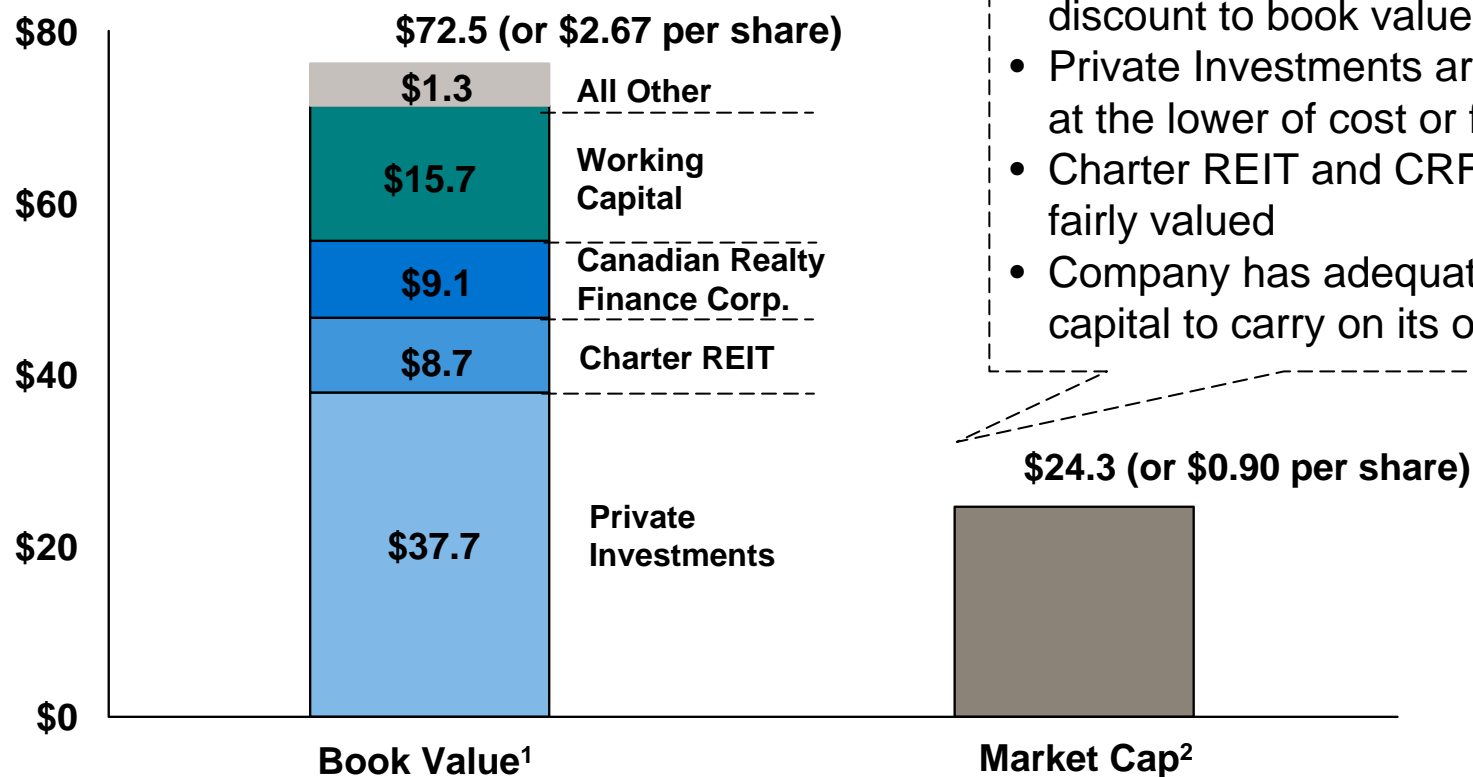
Q1 2009 Financial Highlights

- **Net earnings of \$6.0 million** or \$0.22 per share on a fully diluted basis (includes sale of AgriFinancial)
- **Reported a net book value of \$72.5 million or \$2.67 per share** compared to the Company's closing share price on the TSX on March 31, 2009 of \$0.71 per share
- **\$8.6 million (pre-tax) gain on the sale of AgriFinancial Canada Corp.**

Shareholders' Equity Breakdown

Comparison of Book Value & Market Capitalization

Cdn \$millions



- Shares are trading at a 66% discount to book value
- Private Investments are valued at the lower of cost or fair value
- Charter REIT and CRFC are fairly valued
- Company has adequate working capital to carry on its operations

1. As of March 31, 2009

2. Based on BKP closing price at May 19, 2009

2009 Priorities



- “Choppy waters” brings caution but some solid opportunities
- Maintain liquidity and focus on generating positive cash flow from operations
- Significant management time and focus will be spent on the existing portfolio of private investments and CRFC
- Cautiously looking at new private investment opportunities