

INVESTMENT OVERVIEW

BERMINGHAM FOUNDATION SOLUTIONS

“Birmingham exemplifies the type of investment we look for: a mature, cash-flow positive company operating in an industry with very strong long-term growth prospects, both in Canada and globally. Governments around the world are devoting massive funding to infrastructure projects, and Birmingham offers a niche solution and leading-edge technology. Looking ahead, we expect this asset to be highly attractive to the right strategic buyer.”



BERMINGHAM
FOUNDATION SOLUTIONS
SINCE 1897

In November 2007, C.A. Bancorp provided growth capital to Birmingham Foundation Solutions, a provider of construction equipment and services to the rapidly expanding infrastructure sector.

Founded in 1897, Birmingham builds customized pile driving equipment for sale or lease in 49 countries around the world, and provides foundation construction services for large infrastructure developments such as bridges, ports, roadworks, liquid natural gas plants and major construction projects such as high-rise buildings. Birmingham has been involved in projects around the world including the landmark Burj Al Arab in Dubai, Taipei 101 in Taipei, and such Canadian projects as the Pickering Nuclear Plant, the Canaport LNG plant, Toronto’s Pearson International Airport and the Sir Adam Beck hydroelectric mega-project in Niagara Falls.

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- ASSET CLASS → Infrastructure
 - OVERVIEW → \$10 million investment in Birmingham Foundation Solutions, a world leader in the specialty foundation industry
 - INVESTMENT HIGHLIGHTS
 - Infrastructure is a booming sector and heavy capital investment is needed across the globe to renew existing infrastructure and expand in developing areas.
 - Birmingham Foundation Solutions uses world class technology and construction techniques in specialty foundation work.
 - The management team has a strong track record of success and innovation.

GROWTH THROUGH ALTERNATIVE ASSETS



C.A. BANCORP INC.

(TSX: BKP) is a publicly traded alternative asset manager that invests directly in privately owned companies and other alternative assets with strong growth prospects. The company is focused on investments in small- and mid-cap companies in the industrials, real estate, infrastructure and financial services sectors – four areas that offer strong cash flows, tangible assets and some of the most dynamic investment opportunities.

■ INDUSTRIALS

We select industrial companies that generate stable and growing cash flows, are led by a proven management team and operate within a strategic niche.

■ INFRASTRUCTURE

We target infrastructure opportunities with significant barriers to competition, tangible assets, sustainable cash flows and predictable long-term rates of return.

■ REAL ESTATE

We invest in well-located real estate assets in the industrial, commercial, healthcare, hospitality, multi-residential and retail sectors.

■ FINANCIAL SERVICES

We seek Canadian and international financial services businesses that offer the potential for above-average rates of growth and income.

This document may contain forward-looking statements relating to anticipated future events, results, circumstances, performance or expectations that are not historical facts but instead represent our beliefs regarding future events.

By their nature, forward-looking statements require us to make assumptions and are subject to inherent risks and uncertainties. There is significant risk that predictions and other forward-looking statements will not prove to be accurate.

We caution readers of this document not to place undue reliance on forward-looking statements as a number of factors could cause actual future results, conditions, actions or events to differ materially from the targets, expectations, estimates or intentions expressed or implied in the forward-looking statements. C.A. Bancorp does not undertake, and specifically disclaims, any intention or obligation to update or revise any forward looking statements, whether as a result of new information, future events or otherwise, unless required by applicable law.