

INVESTMENT OVERVIEW

EVERUS COMMUNICATIONS INC.

"All businesses and households, including ones in rural areas, are striving to participate in the knowledge economy. With financial backing, Everus has a significant opportunity to provide broadband Internet service to rural households that cannot access it from traditional infrastructure like cable or telephone networks. We are excited about the opportunities in front of Everus and its strong management team."



In June 2008, C.A. Bancorp provided growth capital to Everus Communications Inc., a wireless broadband Internet service provider to rural communities in Southwestern Ontario.

Everus Communications Inc. is the largest rural WiMAX broadband provider in Southwestern Ontario with over 62 transmission towers. Based in Kitchener, Ontario, Everus utilizes WiMAX technology to provide affordable, accessible and efficient broadband Internet access connections and related services, including VOIP, to customers who are not currently served by conventional infrastructure (cable or telephone networks), at speeds that rival connections offered by the incumbent telecommunication providers. Everus's business model is based on recurring monthly revenue from long-term customer contracts.

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- ASSET CLASS → Infrastructure
 - OVERVIEW → \$5 million investment in Everus Communications Inc., the leading rural WiMAX broadband provider in Southwestern Ontario
 - INVESTMENT HIGHLIGHTS
 - Recurring revenue secured by long-term contracts
 - Strong backlog of new customers
 - Scalable infrastructure to serve new customers at low incremental costs

GROWTH THROUGH ALTERNATIVE ASSETS



C.A. BANCORP INC.

(TSX: BKP) is a publicly traded alternative asset manager that invests directly in privately owned companies and other alternative assets with strong growth prospects. The company is focused on investments in small- and mid-cap companies in the industrials, real estate, infrastructure and financial services sectors – four areas that offer strong cash flows, tangible assets and some of the most dynamic investment opportunities.

■ INDUSTRIALS

We select industrial companies that generate stable and growing cash flows, are led by a proven management team and operate within a strategic niche.

■ INFRASTRUCTURE

We target infrastructure opportunities with significant barriers to competition, tangible assets, sustainable cash flows and predictable long-term rates of return.

■ REAL ESTATE

We invest in well-located real estate assets in the industrial, commercial, healthcare, hospitality, multi-residential and retail sectors.

■ FINANCIAL SERVICES

We seek Canadian and international financial services businesses that offer the potential for above-average rates of growth and income.

This document may contain forward-looking statements relating to anticipated future events, results, circumstances, performance or expectations that are not historical facts but instead represent our beliefs regarding future events.

By their nature, forward-looking statements require us to make assumptions and are subject to inherent risks and uncertainties. There is significant risk that predictions and other forward-looking statements will not prove to be accurate.

We caution readers of this document not to place undue reliance on forward-looking statements as a number of factors could cause actual future results, conditions, actions or events to differ materially from the targets, expectations, estimates or intentions expressed or implied in the forward-looking statements. C.A. Bancorp does not undertake, and specifically disclaims, any intention or obligation to update or revise any forward looking statements, whether as a result of new information, future events or otherwise, unless required by applicable law.