

INVESTMENT OVERVIEW

SALBRO BOTTLE GROUP

“The combination of its distribution activities with its manufacturing operations provides diversification to the business as well as value-added solutions to its customers. Leveraging this diversified approach, C.A. Bancorp believes Salbro is well positioned to move forward with several exciting growth opportunities across the packaging industry.”



In February 2008, C.A. Bancorp provided growth capital to Salbro Bottle Group, an established designer, manufacturer and distributor of packaging components.

Salbro Bottle Group produces packaging components, including plastic and glass containers, pumps, lids and accessories for a diversified range of industries. Serving a broad range of sectors, Salbro products form part of the packaging for many household brand name products. Salbro has two manufacturing and warehouse facilities, one in Toronto, Ontario and the other in St. John’s, Newfoundland. Between its two facilities, Salbro utilizes seven independent production lines to manufacture plastic bottles and containers using a high-speed stretch blow molding process. Salbro has an in-house design capability to create custom containers, or the company can draw from an existing library of more than 170 designs for use on its production lines.

- ASSET CLASS → Industrials
- OVERVIEW → \$4 million investment in specialized bottle manufacturer and distributor, Salbro Bottle Group
- INVESTMENT HIGHLIGHTS
 - Has a strong, diversified customer base of household name brands
 - Combination of complementary manufacturing and distribution businesses reduces volatility and risk
 - C.A. Bancorp has structured an investment that is intended to provide downside protection and significant upside as Salbro executes its growth plan

GROWTH THROUGH ALTERNATIVE ASSETS



C.A. BANCORP INC.

(TSX: BKP) is a publicly traded alternative asset manager that invests directly in privately owned companies and other alternative assets with strong growth prospects. The company is focused on investments in small- and mid-cap companies in the industrials, real estate, infrastructure and financial services sectors – four areas that offer strong cash flows, tangible assets and some of the most dynamic investment opportunities.

■ INDUSTRIALS

We select industrial companies that generate stable and growing cash flows, are led by a proven management team and operate within a strategic niche.

■ INFRASTRUCTURE

We target infrastructure opportunities with significant barriers to competition, tangible assets, sustainable cash flows and predictable long-term rates of return.

■ REAL ESTATE

We invest in well-located real estate assets in the industrial, commercial, healthcare, hospitality, multi-residential and retail sectors.

■ FINANCIAL SERVICES

We seek Canadian and international financial services businesses that offer the potential for above-average rates of growth and income.

This document may contain forward-looking statements relating to anticipated future events, results, circumstances, performance or expectations that are not historical facts but instead represent our beliefs regarding future events.

By their nature, forward-looking statements require us to make assumptions and are subject to inherent risks and uncertainties. There is significant risk that predictions and other forward-looking statements will not prove to be accurate.

We caution readers of this document not to place undue reliance on forward-looking statements as a number of factors could cause actual future results, conditions, actions or events to differ materially from the targets, expectations, estimates or intentions expressed or implied in the forward-looking statements. C.A. Bancorp does not undertake, and specifically disclaims, any intention or obligation to update or revise any forward looking statements, whether as a result of new information, future events or otherwise, unless required by applicable law.